

Agricultural Productivity and Competitiveness in an Era of Policy Uncertainty

Seville, Spain, 18-20 June 2025 - Hotel Eurostars Torre Sevilla

Program

WEDNESDAY - 18 JUNE 2025		
Time/Room	JRC – Expo Building Calle Inca Garcilaso 3, PICASSO room	
15:00 – 18:00	Welcome and introductory speeches <ul style="list-style-type: none">• Welcome from JRC, Ignacio Perez Dominguez, European Commission• Policy Series<ul style="list-style-type: none">○ Paul Dowling, European Commission, JRC.C.6○ Ioannis Agamemnon Zachariadis, European Commission, TAXUD.C.5○ Koen Dillen, European Commission, AGRI.E.4○ Emanuele Ferrari, European Commission, JRC.D.4• Closing & Plan for Symposium, Ian Sheldon, The Ohio State University	
17:30	Cocktail reception with tapas	
THURSDAY - 19 JUNE 2025		
Time/Room	Maestranza Room	Alcázar Room
9:15 – 10:30	Session 1	Session 2
10:30 – 11:00	Networking Break – Catedral Room	
11:00 – 12:15	Session 3	Session 4
12:15 – 13:00	Opening Day Speaker: Joseph Glauber (virtual) Chair: Amanda Countryman	
13:00 – 14:30	Lunch - Feria Room	
14:30 – 15:45	Session 5	Session 6
15:45 – 16:15	Networking Break – Catedral Room	
20:30	Optional Group Dinner (Self-Pay)	
FRIDAY - 20 JUNE 2025		
Time/Room	Maestranza Room	Alcázar Room
9:30 – 10:15	Antoine Bouët , Director, CEPII Chair: Christian Elleby	
10:15 – 11:45	Session 7	Session 8
11:45 – 12:15	Break - Catedral Room	
12:15 – 13:00	Closing Speaker: Lars Brink Chair: Ignacio Perez Dominguez	
13:00 – 14:30	Lunch - Feria Room	
14:30	Adjourn	

THURSDAY - 19 JUNE 2025

Hotel Eurostars Torre Sevilla
 Maestranza and Alcázar rooms

9:15 – 10:30

Session 1 – Moderator: Christian Elleby – Weather, Domestic Support, and Trade

S. McCorriston	Openness, Extreme Weather and Food Inflation: The Experience of the UK
S. Rege	Trade analysis of all major crops in ten African countries linking farm optimization and general equilibrium models using supply elasticity

Session 2 – Moderator: Christine Wieck – Food Security

C. Wieck	Navigating geopolitical risks for food security: strategic lessons from country-specific experiences
M. Rogna	Impact of Energy Price Shocks on Local Food Prices: a Transmission Analysis

10:30 – 11:00

Networking Break – Cathedral Room

11:00 – 12:15

Session 3 - Moderator: Amanda Countryman – Deforestation and Environmental Sustainability Measures

O. Boysen	How could the EU Deforestation regulation affect cocoa markets and related deforestation
A. Deuss O. Du Bois	Environmental sustainability initiatives related to highly traded agricultural commodities: Case study of the Australian beef and wheat sectors

Sessions 4 - Moderator: Tassos Haniotis – Productivity, Trade Costs and AI

A. Kavallari	The role of agricultural productivity gaps versus trade costs in determining the intensity of intra-regional agrifood trade
G. Onel	U.S. Agricultural Competitiveness in the Age of AI: The Role of Robotics in Shaping H-2A Guest Worker Needs
D. Debnath	Impact of India's agricultural productivity growth during the era of uncertain trade policy on international trade

12:15 – 13:00 Plenary Speaker

Joseph Glauber Chair: Amanda Countryman	Impacts of Tariffs on Global Agricultural Trade Flows
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13:00 – 14:30

Lunch – Feria Room (34 th Floor)

14:30 – 15:45

Session 5 - Moderator: Annelies Deuss – State Trading and International Trade Costs

B. Lohmar	The Increasing Role of State Trading in China's Agricultural Imports: Implications for Future Imports and Global Markets
S. Ikeme	A New NTM Dataset: Estimating Ad-Valorem Equivalents Using Different Sources of Data

Session 6 - Moderator: Ian Sheldon – Productivity, Market Structure, and Trade

H. Patterson – Andrews	The productivity of animal production in Trinidad and Tobago and implications for increased importation of animal products from the European Union
I. Sheldon and S. McCorriston	CBAMs, (Dis)embodied Emissions and Market Structure: The Case of Fertilisers
S. Ashour	Regional Crises and Trade Costs: Addressing Non-Tariff Barriers to Food Security in Jordan

15:45 – 16:15

Networking Break – Cathedral Room

20:30

Optional Networking Dinner (At Own Expense)

Join fellow attendees for an informal dinner at Lola Cazerola. This is a great opportunity to network and relax. Participants are responsible for their own meals.

Location: Lola Cazerola

Address: Calle Castilla 36, 41010 Seville

FRIDAY - 20 JUNE 2025

Hotel Eurostars Torre Sevilla

Maestranza and Alcázar rooms

9:30 – 10:15 Plenary Speaker

Antoine Bouët Chair: Christian Elleby	"Reciprocal tariffs on pause? An estimation of the economic impact of the trade policy decisions since January 20, 2025"
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10:15 – 11:45

Session 7 - Moderator: D. Debnath – Protein Supply and GHG Emissions

M. Himics	Greenhouse gas reduction potential in the EU livestock sector
A. Haniotis	Global challenges and the EU's shifting agri-trade goalposts
T. Fellman	EU protein supply and demand: Balancing agricultural productivity and competitiveness while advancing a sustainable food system transition

Sessions 8 - Moderator: Annelies Deuss – Free Trade Agreements in the 21st Century

A. Countryman	Effects of NAFTA on Rural U.S. Employment and Wages
L. Cosnard	Evolution of EU agri-food trade flows following the implementation of trade agreements
C. Emlinger	Assessing the impact of EU trade agreements in the 21st century: an ex-post evaluation

11:45 – 12:15 :

Networking Break – Cathedral Room

12:15 – 13:00 Plenary Closing Speaker

Lars Brink Chair: Ignacio Perez Dominguez	Closing Thoughts and Reflections
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13:00 – 14:30

Lunch – Feria Room (34 th Floor)

No.	Name	Affiliation
1	Arsov, Spire	European Commission
2	Ashour, Sara	Humboldt Universitat zu Berlin
3	Awokuse, Titus	Michigan State University
4	Boysen, Ole	European Commission
5	Bouet, Antoine	Centre d'Etudes Prospectives et d'Informations Internationales
6	Brink, Lars	Independent Consultant
7	Cosnard, Lionel	European Commission
8	Countryman, Amanda	Colorado State University
9	Debnath, Deepayan	University of Missouri
10	Deuss, Annelies	Organisation for Economic Co-operation and Development
11	Du Bois, Olivia	Organisation for Economic Co-operation and Development
12	Elleby, Christian	European Commission
13	Emlinger, Charlotte	Centre d'Etudes Prospectives et d'Informations Internationales
14	Farkas, Beatrice	European Commission
15	Fellmann, Thomas	European Commission
16	Grant, Jason	Virginia Tech
17	Haniotis, Anastassios	International Institute for Applied Systems Analysis
18	Himics, Mihaly	European Commission
19	Ikeme, Sionegael	Colorado State University
20	Kavallari, Aikaterini	Food and Agriculture Organization of the United Nations
21	Kumar, Balram	Indira Gandhi Institute of Development Research
22	Liu, Jianwen	World Bank
23	Lohmar, Bryan	California Polytechnic State University
24	McCorriston, Steve	University of Exeter
25	Mensah, Kristina	University of Hohenheim
26	Nechifor, Victor	European Commission
27	Onel, Gulcan	University of Florida
28	Patterson-Andrews, Hazel	University of West Indies
29	Pemberton, Carlisle	Anglican Church, Trinidad and Tobago
30	Perez-Dominguez, Ignacio	European Commission
31	Pieralli, Simone	European Commission
32	Rafajlovic, Juanita	Government of Canada
33	Rege, Sameer	European Commission
34	Rogna, Marco	European Commission
35	Sahoo, Amarendra	European Commission
36	Seale, James	University of Florida
37	Sheldon, Ian	The Ohio State University
38	Shelton, Jennifer	Virginia Tech
39	Tillie, Pascal	European Commission
40	Wahl, Thomas	North Dakota State University
41	Wieck, Christine	Universitat Hohenheim

